



# USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

## DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to weak. Demand and trading was very limited. Offerings were adequate for current interest. Bulk parts and meats trading was light. Demand was light to moderate.



## EXPORT MARKET HIGHLIGHTS

Trading was moderate and centered on tom drums, thigh meat, tails and mechanically separated turkey. Demand was mixed. Offerings are available.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 01, 2005**

### CURRENT SHIPMENTS 2/

### FORWARD SHIPMENTS 6/

### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	66-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-68	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	62-64	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	62-63	-	-	-	-	-	-	-	-
WESTERN REGION 5/	62-65	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 02, 2005**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	66-67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	62-64	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	62-63	-	-	-	-	-	-	-	-
WESTERN REGION 5/	62-65	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 1 FEBRUARY 2005.

The market tone was barely steady on breast meat. Supplies were fully adequate for the light demand. Thigh meat was in good balance and held at steady prices. Tom wings were barely steady to weak, tom drums steady, tom necks about steady. Demand was light for the adequate supplies of tom parts. Tails traded at 23 cents delivered. Export trading centered on tom necks at 20 FOB.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	140.00	8
BREASTS, 4-8 LBS PLANT GRADE 2/		W	92.00	40
DRUMSTICKS, TOM	39.00		39.00	19
DRUMSTICKS, TOM--FRESH		F	39.00	20
DRUMSTICKS, HEN		F	38.00	20
WINGS, FULL-CUT, TOM	42.00-47.00		43.27	74
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	57.00	20
WINGS, V-TYPE, HEN	97.00		97.00	9
NECKS, TOM	23.00-24.00		23.50	6
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	162.00	10
BREASTS, B/S, TOM--FRESH 3/		M	165.00	20
THIGH MEAT				
THIGH MEAT--FRESH		F	94.00	10
BREAST TRIM MEAT		W	140.00	40
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	175.43	35
WING MEAT WITH SKIN		T	95.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	18.32	62
EXPORT TRADING				
DRUMSTICKS, TOMS		R	39.00	240
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		R	17.00	120
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY  
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	68-73
FROZEN TURKEYS Y TOMS 14-24#	65-70
FROZEN TURKEYS Y TOMS 24-28#	67-74

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 02 FEBRUARY 2005.

The market tone was weak on fresh and frozen breast meat, steady on fresh destrapped tenders and fresh and frozen breast trim. Light trading on fresh and frozen breast meat was at lower trending levels. Fresh breast trim sold at 141 delivered. Thigh meat was balanced with demand and continued steady. Tom wings and tom v-type wings were barely steady to weak, tom and hen necks barely steady, tom drums about steady. Export activity was moderate. Drums, wings and thigh meat sold at steady to lower trending prices, tails and mechanically separated turkey were steady. Fresh tom drums moved at 36 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	140.00	8
BREASTS, 4-8 LBS PLANT GRADE 2/		W	92.00	40
DRUMSTICKS, TOM	38.00		38.00	20
DRUMSTICKS, TOM--FRESH	39.00		39.00	40
DRUMSTICKS, HEN		F	38.00	20
WINGS, FULL-CUT, TOM	38.00-42.00		40.00	80
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	53.00-56.00		54.60	200
WINGS, V-TYPE, HEN		T	97.00	9
NECKS, TOM	23.00		23.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/	155.00-160.00		158.81	53
BREASTS, B/S, TOM--FRESH 3/	162.00		162.00	31
THIGH MEAT	84.00		84.00	9
THIGH MEAT--FRESH		F	94.00	10
BREAST TRIM MEAT		W	140.00	40
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS	165.00		165.00	40
DESTRAPPED TENDERS--FRESH	177.00-178.00		177.55	44
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	16.00		16.00	160
EXPORT TRADING				
DRUMSTICKS, TOMS	37.00-39.50		37.35	214
WINGS FULL-CUT - TOMS	38.00		38.00	40
WINGS, V-TYPE, TOM				
TAILS	23.00-23.50		23.13	108
MECHANICALLY SEPARATED 4/	18.00-19.50		18.90	200
THIGH MEAT - FROZEN	78.00-84.00		79.67	144

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 02/02/05**

**POULTRY HEALTH BOARD**

SEASON	HEAVY	CUMULATIVE HEAVY	ALL BREEDS
JULY 1 TO JUNE 30	WHITE	WHITE	
2004-2005		Data not available.	
2003-2004			